

Fee Deduction Authority

IMPORTANT:

This authority is required to deduct Financial Planning Fees from Member Account. This authority is invalid if not signed and dated.

CURRENT ACSUPER MEMBER DETAILS

PLEASE USE BLOCK LETTERS AND **BLACK** INK WHEN COMPLETING THIS FORM.

MR/MRS/MS/MISS/DR/OTHER	SURNAME	CURRENT ACSUPER MEMBER NUMBER		
<input type="text"/>	<input type="text"/>	<input type="text"/>		
GIVEN NAMES				
<input type="text"/>				
STREET ADDRESS / PO BOX				
<input type="text"/>				
SUBURB / TOWN / CITY			STATE	POSTCODE
<input type="text"/>			<input type="text"/>	<input type="text"/>
DATE OF BIRTH (DD/MM/YYYY)	TELEPHONE (AH)	(BH)	MOBILE	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	

DETAILS OF PAYMENT REQUEST

(PLEASE ATTACH INVOICE FROM FINANCIAL PLANNER)

NAME OF PROVIDER				
<input type="text"/>				
ADDRESS				
<input type="text"/>				
SUBURB / TOWN / CITY			STATE	POSTCODE
<input type="text"/>			<input type="text"/>	<input type="text"/>
AMOUNT TO BE DEBITED TO MEMBER ACCOUNT AND PAID TO FINANCIAL PLANNER				
\$ <input type="text"/>				

AUTHORISATION

I state that the advice received from my nominated financial planner was in relation to my superannuation account, as detailed in clause 8.8A of the Trust Deed.

I authorise Australian Christian Superannuation to debit the above amount from my member account and pay the nominated financial planner on my behalf.

Please Note:

Clause 8.8A of the Trust Deed allows members to debit their account for "any expenses incurred or which will be incurred by Members as approved by the Trustee or which the Trustee has incurred or will incur on behalf of Members with their consent, for provision of financial planning advice concerning Members benefits, contributions to and membership in the Fund and any other matter permitted by Superannuation Law;

If the Trustee believes that any payment under clause 8.8A(a) has or will contravene Superannuation Law, the Trustee may vary, refuse or seek a refund of such payment from the Member or service provider."

The above clause means that general financial planning advice is not able to be reimbursed from your superannuation account. A separate invoice relating to superannuation investment advice will need to be attached to this authority.

SIGNATURE OF MEMBER

DATE (DD/MM/YYYY)